Can Google search trends provide insight into market inflection points?



Recent Headlines:

THE NEW YORK TIMES "Why the U.S.-China Trade War Could be Long and Painful"

WALL STREET JOURNAL "Economists See U.S.-China Trade War as Biggest Threat in 2019"

FINANCIAL TIMES "U.S. Consumers Start to Pay Price of Trade War with China"

THE ECONOMIST "America Raises tariffs on China, and the Stakes in a Trade War"

CHINA DAILY "China Hits Back in Trade War with U.S."



For the full version of our latest research letter including information on the current economic cycle, near-term recession indicators to focus on and current investor sentiment, please email <u>info@brentonpoint.com</u>.

Disclosure

BRENTON POINT

The above historical chart ("Chart") is for informational purposes only. This material is based upon information obtained from various sources that Brenton Point believes to be reliable, but Brenton Point makes no representation or warranty with respect to the accuracy or completeness of such information. Views expressed herein are current only as of the date indicated and are subject to change without notice.

This chart contains certain forward looking statements opinions, estimates, projections, assessments and other views (collectively "Statements"). These Statements are subject to a number of assumptions, risks and uncertainties which may cause actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by these forward looking statements and projections. Brenton Point makes no representations as to the reasonableness of such assumptions or the likelihood that such assumptions will coincide with actual events and this information should not be relied upon for that purpose. Changes in such assumptions could produce materially different results. Past performance is not a guarantee or indication of future results, and no representation or warranty, express or implied, is made regarding future performance of any financial instrument mentioned in this chart.

Brenton Point accepts no liability for any loss (whether direct, indirect or consequential) occasioned to any person acting or refraining from action as a result of any material contained in or derived from this Chart, except to the extent (but only to the extent) that such liability may not be waived, modified or limited under applicable law.